



16th July, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda, Fort,
Mumbai - 400001
BSE Code No. 959848

Subject: Exercise of Call Option for 1,000 (One Thousand) rated, listed, secured, redeemable Non Convertible Debentures (NCD's) having face value of Rs. 10,00,000 (Rupees Ten lakhs only)

Dear Sir / Madam,

We would like to inform you that pursuant to Call Option available to the Company at the end of 12 months from the Deemed Date of Allotment dated 30th June, 2020 of NCDs i.e. on 30th July, 2021 under Information Memorandum dated 30th July, 2020 and Trust Deed dated 29th July, 2020, the Company has decided to exercise the Call Option for early redemption of Non Convertible Debentures amounting to Rs. 100 crores.

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, we would like to further intimate that the record date for the purpose of redemption of NCDs pursuant to the exercise of the call option by the Company and the date of redemption and interest payment are as follows :

ISIN	Description of Option (NCD's)	Record Date for Call Option	Purpose
INE054A07016	1,000 (One Thousand) rated, listed, secured, redeemable nonconvertible debentures having face value of Rs. 10,00,000 (Rupees Ten lakhs only) each, of the aggregate nominal value of up to Rs. 100,00,00,000 (Rupees One Hundred Crores only)	29 th July, 2021	Redemption of NCDs by payment of Principal and Annual Interest on 30 th July, 2021 pursuant to exercise of call option by the Company.

We request you to take the above information on records.

Thanking you,
Yours Faithfully,
For V.I.P. Industries Limited

Anand Daga
Company Secretary & Head - Legal

VIP INDUSTRIES LIMITED

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